



Announcement Summary

Entity name

AVENIRA LIMITED

Date of this announcement

Wednesday November 09, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	36,000,000	08/11/2022
New class - code to be confirmed	Unlisted Options	36,000,000	08/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVENIRA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

116296541

1.3 ASX issuer code

AEV

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/11/2022

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

App 3B lodged 4 November 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://avenira.com/investors/asx-announcements>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

31/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid share

Any other information the entity wishes to provide about the +securities the subject of this notification

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Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

It was previously announced to the market in an App 3B on 4 November 2022

Issue details

Number of +securities

36,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Pursuant to shareholder approval at the 2022 AGM

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://avenira.com/investors/asx-announcements>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	31/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid share

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

It was previously announced to the market in an App 3B on 4 November 2022

Issue details

Number of +securities

36,000,000

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Nil

Purpose of the issue

Other

Additional Details

Pursuant to shareholder approval at the 2022 AGM



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AEV : ORDINARY FULLY PAID	1,229,016,555
AEVO : OPTION EXPIRING 31-OCT-2025	145,000,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEVAY : OPTION EXPIRING 30-APR-2024 EX \$0.022	37,077,000
AEVAI : OPTION EXPIRING 30-NOV-2022 EX 2C	24,000,000
AEVAJ : OPTION EXPIRING 30-NOV-2022 EX 3C	24,000,000
AEVAK : OPTION EXPIRING 7-SEP-2023 EX 2.5C	6,000,000
AEVAL : OPTION EXPIRING 7-SEP-2023 EX 3.5C	6,000,000
AEVAM : OPTION EXPIRING 30-JUN-2024 EX \$0.02	1,500,000
AEVAN : OPTION EXPIRING 30-JUN-2024 EX \$0.03	1,500,000
New class - code to be confirmed : Unlisted Options	36,000,000
New class - code to be confirmed : Unlisted Options	36,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/10/2022

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