

3 March 2016

The Manager - Companies Announcement Office  
ASX Limited  
Level 10, 20 Bridge Street  
SYDNEY NSW 2000

## **NOTIFICATION UNDER SECTION 708A(5)(E) OF CORPORATIONS ACT**

On 2 March 2016, Avenira Limited ACN 116 296 541 (**Company**) (ASX/TSX: AEV) issued 104,750,000 fully paid ordinary shares in the capital of the Company (**Shares**) at a price of \$0.1172 per Share to Tablo Corporation in accordance with the terms and conditions of a Subscription Agreement between the parties dated 31 January 2016.

### **Secondary Trading Exemption**

The Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Act. By the Company giving this notice, sale of the Shares will fall within the exemption in subsection 708A(5) of the Act.

As required by subsection 708A(6) of the Act, the Company gives notice that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (a) this Notice is being given pursuant to subsection 708A(5)(e) of the Act;
- (b) as at the date of this Notice, the Company has complied with:
  - (i) Chapter 2M of the Act as it applies to the Company; and
  - (ii) section 674 of the Act; and
- (c) as at the date of this Notice, the Company is not in possession of any "excluded information" as defined in subsections 708A(7) and 708A(8) of the Act.

Yours sincerely



Rodney Wheatley  
Company Secretary