



ABN 48 1 16 296 541

3 November 2015

The Manager  
ASX Limited  
Level 40 Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

### LISTING RULE 7.1A DISCLOSURES

In relation to the Appendix 3B that was lodged today by Minemakers Limited (**Company**), the Company would like to advise the following:

#### ***Additional disclosures relating to Listing Rule 7.1A***

Set out below are additional disclosures that are required for the shares issued under ASX Listing Rule 7.1A (**LR7.1A**).

#### Details of dilution to existing holders of ordinary securities caused by the LR 7.1A issue

The dilutive effect of LR 7.1A issue on existing shareholders is 7.5%.

Number of shares on issue pre LR7.1A issue:	347,204,006
Shares issued under LR 7.1A issue:	<u>28,151,676</u>
Number of shares on issue post LR7.1A issue:	375,355,682

Percentage of issued capital held pre and post LR 7.1A issue:

Shareholder category	Holding pre LR 7.1A issue	Holding post LR 7.1A issue
Pre LR 7.1A issue security holders who did not participate in the Placement	100%	92.5%
Pre LR 7.1A issue security holders who did participate in the Placement	0%	0%
Participants in the LR 7.1A issue who were not previously security holders	N/A	7.5%
	100%	100%

Reason for issue of shares as a Placement under LR 7.1A

The Company issued shares by private placement to an institutional investor as this was considered to be the most expedient and efficient mechanism for raising the quantity of funds involved in a timely manner.

The Company is dual listed on the ASX and TSX and a pro rata issue or other type of issue in which existing ordinary security holders are eligible to participate would be cumbersome to coordinate.

Details of any underwriting arrangements

The Placement was not underwritten.

Any other fees or costs incurred in connection with the LR 7.1A issue

Fees totalling \$154,834 were paid to Sanlam Securities UK Limited, as broker to the placement.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Rod Wheatley', with a stylized flourish at the end.

**Rod Wheatley**  
Company Secretary